

Siddiqsons Tin Plate Limited
Six Year at a Glance - Ratio Analysis
For the period ended 30th June 2018

DESCRIPTION	2018	2017	2016	2015	2014	2013
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TRADING RESULTS

Rupees in "000"

Net Turnover	2,646,261	2,537,686	2,119,459	2,341,355	2,092,101	2,770,787
Gross Profit	165,694	309,972	234,413	140,346	6,672	179,848
Profit / (Loss) before tax	(40,646)	159,070	79,961	3,369	(191,582)	(74,751)
Profit / (Loss) after tax	(67,733)	128,330	58,888	(20,171)	(152,260)	(64,655)
Dividend	-	30,536	-	-	-	-

BALANCE SHEET

Share Capital	785,201	785,201	785,201	785,201	785,201	785,201
Unappropriated profit	66,780	134,514	36,720	(22,168)	(1,998)	150,263
Total Assets	851,982	2,023,794	1,650,388	1,822,260	1,830,702	2,678,401

INVESTORS INFORMATION

Gross Profit in percent of sales	6.26	12.02	11	6	0.32	6.00
Earnings/(Loss) Per Share	(0.86)	1.63	0.75	(0.26)	(1.94)	(0.82)
Profit / (Loss) before tax in percent of sales	(1.54)	6.27	4	0.14	(9.16)	(2.70)
Profit / (Loss) after tax in percent of sales	(2.56)	5	2.78	(0.86)	(7.28)	(2.33)
Inventory Turnover (days)	100	84	98	82	134	157
Debtor turnover (days)	72	59	63	65	82	68
Break-up value Per share (Rs)	10.9	11.7	10.46	9.72	9.97	11.90
Market value Per share (Rs)	15.22	27.33	12.5	8.02	7.30	7.58
Dividend per share (Rs)	-	0.5	0	-	-	-
Dividend yield ratio (%)	-	1.83	0	-	-	-
Dividend Payout Ratio (%)	-	30.67	0	-	-	-
Return on equity (%)	7.95	13.95	7.16	(2.60)	(19.40)	(6.90)
Current Ratio	1.17	1.22	1.21	1.01	1.06	1.14
Interest cover (times)	0.69	4.15	2.05	1.04	(0.85)	0.43